

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

IN RE: §
§
WESTBURY COMMUNITY HOSPITAL, LLC, §
§
Debtor. §

Case No. 12-33651-H1-11
(Chapter 11)

NOTICE OF ORDER APPROVING BID PROCEDURES

Pursuant to this Court's Order Approving Bid Procedure entered on May 7, 2015 (Doc. No. 674), Allison D. Byman ("Trustee"), chapter 11 trustee of Westbury Community Hospital, LLC, files this Notice of Order Approving Bid Procedures.

PLEASE TAKE NOTICE that a copy of the Order Approving Bid Procedures (the "Bidding Procedures Order") is attached hereto as Exhibit 1.

PLEASE TAKE FURTHER NOTICE that the Bidding Procedures Order shall govern the sale and auction of substantially all of the assets and/or business operations of the Debtor.

PLEASE TAKE FURTHER NOTICE that any party that desires to participate in the Auction of the Debtor's assets must become a Qualified Bidder, as defined in paragraph 3 of the Bidding Procedures Order, by no later than 5:00 p.m. Prevailing Central Time on June 5, 2015.

PLEASE TAKE FURTHER NOTICE that if one or more Qualified Bids are submitted in accordance with the Bidding Procedures Order, the Trustee will conduct an auction (the "Auction") to be held on June 9, 2015 commencing at 10:00 a.m., Prevailing Central Time, at the offices of Porter Hedges LLP, 1000 Main Street, 36th Floor, Houston, Texas 77002.

PLEASE TAKE FURTHER NOTICE that a hearing to approve the sale to the Highest and Best Bidder will be conducted by the Bankruptcy Court on June 29, 2015 at 9:00 a.m. (Prevailing Central Time).

PLEASE TAKE FURTHER NOTICE that any inquiries regarding the foregoing should be directed to the Trustee's counsel listed below.

Dated: May 8, 2015

Respectfully submitted,

By: /s/ Aaron J. Power
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**Proposed Counsel for the
Chapter 11 Trustee**

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing instrument was duly served by United States first class mail to all parties listed on the attached Service List and by electronic transmission to all registered ECF users appearing in the case on May 8, 2015.

/s/ Aaron J. Power
Aaron J. Power

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Texas Health and Human Services
Commission
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